



# Recipient Community Organisation Guidelines



## Bank of us

On 1 November 2017, B&E (originally established in 1870) became Bank of us. Bank of us is a different kind of bank – we're the only Tasmanian customer owned bank. Our profits are reinvested to benefit our customers, through better products and services and, not profit for external stakeholders.

## One for All

At Bank of us, we all live, work and play here in Tasmania... and we want to help build vibrant, productive and self-sustaining communities in our own backyard.

That's why we've developed the One for All account – an account that will make sure that our community financial support will be distributed to the causes that our customers are deeply passionate about.

## How does our One for All account work?

A customer opens a One for All account and nominates to support one of the Recipient Community Organisations registered with Bank of us.

At the end of each financial year, we work out the average daily balance of each One for All account linked to the Recipient Community Organisation and contribute 1% of this amount to them.

For our list of registered Recipient Community Organisations, visit [bankofus.com.au/one-for-all](http://bankofus.com.au/one-for-all)

If the customer doesn't nominate an organisation from this list, we'll link the account to our community initiative, the Bank of useful ideas. The Bank of useful ideas supports vibrant, productive and self-sustaining communities by helping Tasmanians to bring their ideas to life through financial support, mentoring and networking. For more information about our community initiative visit [bankofusefulideas.com.au](http://bankofusefulideas.com.au)

## Who can be a registered Recipient Community Organisation?

A Bank of us registered Recipient Community Organisation must:

- Benefit the local community;
- Be Tasmanian;
- Have a Board, committee or governing body;
- Bank with Bank of us; and
- Share our values.

This might be a business, sporting or interest club, society or association that supports the community.

We won't be supporting any community organisation:

- That takes part in activities that are illegal;
- Poses a significant risk to public safety;
- Engages in activities that cause environmental damage;
- Endangers, threatens (or could be perceived to threaten) animal welfare; or
- Could be seen to be in competition or conflict with Bank of us.

## How to apply to be a registered Recipient Community Organisation

If you're interested in becoming one of our Recipient Community Organisations, please fill out the application form and email it to [community@bankofus.com.au](mailto:community@bankofus.com.au)

## To register, your organisation will need to:

- Become a customer of Bank of us, (if not already).
- Provide the following:
  - A copy of the meeting minutes from your organisation, confirming consent to become a registered Recipient Community Organisation.
  - A completed Recipient Community Organisation Application Form.

We'll review your application to make sure it meets the guidelines and contact you within 30 days of your submission with our decision.

## Minimum contribution threshold

Once your Community Organisation is registered, to remain registered, your organisation needs to earn a contribution of \$500 or more each financial year. To make sure that your organisation stays registered, encourage your supporters/ customers to open a One for All account and nominate your organisation as their beneficiary. If the contributions from the accounts linked to your organisation don't meet the minimum threshold, we will contact you to discuss.

## Review/Evaluation

Bank of us will review our register of Recipient Community Organisations regularly. We reserve the right to make changes to the Terms and Conditions of the One for All account and the registered Recipient Community Organisation Guidelines. Bank of us and registered Recipient Community Organisations have the right to withdraw from the program with 30 days' notice.

**The small, small print:** For each One for All account linked to the recipient community organisation the financial contribution is calculated at a rate of up to 1% of the average daily balance of the account over the full financial year. Bank of us reserves the right to change the rate at which we calculate the financial contribution at any time and without notice to you. Bank of us also reserves the right to withdraw this offer at any time.

Bank of us is a trading name of B&E Ltd ABN 32 087 652 088 AFSL and Australian Credit Licence 236870



## Recipient *Community* Organisation Application Form

Complete the form and you're one step closer to being part of our community initiative.

### About your organisation

Are you Tasmanian?    Yes    No

How does your organisation benefit your local community?

Are you currently a Bank of us customer?    Yes    No

### Community Organisation Details

Organisation Name

ABN

Address 1

Address 2

Phone Number

Email

Contact Name

Contact Details

**Application authorisation:** The application must be signed by an appropriate delegate such as the President, Chair or Chief Executive Officer of the organisation submitting the application.

**On behalf of the organisation:** I certify that the information given in this application is true and correct to the best of my knowledge, and that I am authorised by the organisation named above to submit this application. I understand and agree to be bound by the One for All Recipient Community Organisation Guidelines, including that Bank of us has the right to change the rate and method by which the financial contribution is calculated at any time and without notice to me. I agree that information about our organisation's participation in this initiative may be used for the purposes of publicity.

Name

Signature

\_\_\_\_\_

Date

Position

Organisation

Phone number

Email address